Choosing HESTA for your super

About HESTA

HESTA has been supporting Australians working in health and community services to grow their retirement savings for over 25 years. We’re one of Australia’s largest industry super funds with more than 785,000 members and $29 billion in assets and have earned top ratings from all ratings agencies including SelectingSuper’s Super Fund of the Year award and SuperRatings’ 10-year platinum performance award.

Five great reasons to be with HESTA

1. **Low fees**
   - Low fees mean more money stays in your account which can make a big difference to your super balance at retirement.
   - You pay $229 p.a. in fees for HESTA Core Pool with a balance of $20,000.

2. **A history of strong returns**
   - HESTA has consistently delivered returns well above target for the last 10 years. We’re proud to be one of only four funds to receive SuperRatings’ 10-year platinum performance rating, out of 300+ funds.
   - Core Pool 10-year return is 7.20% p.a., outperforming CPI+4% target (7.10% p.a.). The return for the 2013/14 financial year was 13.23%.*

3. **Education and advice**
   - Take advantage of the HESTA financial education and advice service to improve your financial situation. It could pay big dividends to your lifestyle now and in the future.
   - No extra fees on superannuation advice and low-cost financial planning.

4. **Low-cost default insurance**
   - Access to low-cost default insurance from the moment you become a HESTA member. Paid directly from your super, it’s a cost-effective way to protect your family should the unexpected happen.
   - Great value insurance for you and your family.

5. **The leader in super for health and community services**
   - We’re proud to be recognised as one of Australia’s most trusted brands and ranked number 1 for customer satisfaction in super, according to CoreData Research’s 2013 Superannuation Member Engagement Report.

*Investments may go up or down. Past performance is not a reliable indicator of future performance. The returns shown are net of fees and taxes.
HESTA Awards recognise excellence in your sector

The HESTA Awards program provides national recognition for individual and team excellence across the spectrum of health and community services.

With awards recognising professionalism, innovation and leadership, we acknowledge success in your sector and promote the importance of work which might otherwise go unrecognised.

Our awards program is proudly support by ME Bank.**

How to get your super paid into HESTA

Not a HESTA member

Join online at hesta.com.au/joinhesta or simply complete this form and give it to your employer’s payroll officer.

Already a HESTA member

Simply give your member number to your payroll officer. You don’t need to fill in this form.

If you don’t know your member number, call us on 1800 813 327.

You can also keep your HESTA member details handy wherever you go using the digital wallet on your smartphone. Download your HESTA Digital member card today at hesta.com.au/card

Issued by H.E.S.T. Australia Ltd ABN 66 006 818 695 AFSL No. 235249, Trustee of Health Employees Superannuation Trust Australia (HEST) ABN 64 971 749 321. This information is of a general nature. It does not take into account your objectives, financial situation or specific needs. You should look at your own financial position and requirements before making a decision. You may wish to consult an adviser when doing this. Consider a Product Disclosure Statement before making a decision about HESTA products — call 1800 813 327 or visit hesta.com.au for copies.

Product ratings are only one factor to be considered when making a decision. See hesta.com.au/ratings for more information.

**Neither HESTA nor H.E.S.T. Australia Ltd receives any benefit or commission as a result of you using ME Bank products.
I choose HESTA for my super

To make HESTA your super fund, complete this form and give it to the payroll officer at your place of work.

If you’re already a HESTA member simply provide your member number to your payroll officer when you start your new job.

1 Personal details

Title:  Ms  Mrs  Miss  Mr  Dr  Other

Given name/s:  
Family name:  
Date of birth:  Gender:  Female  Male

Postal address:  
Street no.  Street name  
Suburb  
State/Territory  Postcode

Telephone number:  
Email:  
Tax File Number (TFN):  

You do not have to provide your TFN but if you do not provide it, your contributions may be taxed at a higher rate. Providing your TFN also make it easier for you to keep track of your super and allows HESTA to accept contributions on your behalf.

2 Information about HESTA

Fund name:  HESTA

Fund Australian Business Number (ABN):  6 4 9 7 1 7 4 9 3 2 1
Unique Superannuation Identifier (USI):  H S T 0 1 0 0 A U
Phone:  1 8 0 0 8 1 3 3 2 7
Website:  hesta.com.au

3 Choice of fund and declaration

☐ I understand that the I choose HESTA for my super form provides summary information only and does not form part of the Product Disclosure Statement (PDS). The PDS is available from hesta.com.au/pds

☐ I choose HESTA for my super.

Signature:  
Date:

4 Next steps

Give this completed form to the payroll officer at your workplace.

5 Welcome to HESTA

Once your employer enrols you into HESTA, we will send you a welcome kit with the PDS and information on member benefits.

Information for employers

Use the information on this form to complete a Contribution advice form for this employee if they choose to have their super paid into HESTA. Do not return this form to us.

If the employee has not supplied a member number on this form, we will automatically allocate one to them upon receiving your Contribution advice form.

• HESTA is a complying fund. HESTA is a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993 (SIS Act) and is not subject to a direction under section 63 of the Act. HESTA also meets the death cover requirement for choice of fund.

• HESTA will accept contributions. HESTA is able to accept contributions from employers who register as a HESTA employer at hesta.com.au/eol including contact details required for administering your account. HESTA will also accept employer contributions for members with a HESTA Personal Super account.

• Contribution payment method. HESTA provides a range of ecommerce options for direct transactions.

If you need assistance, contact us by calling 1800 813 327 or email hesta@hesta.com.au
The super fund for people in health and community services

✓ Supports your industry
✓ Low fees
✓ A history of strong returns

More people in health and community services choose HESTA for their super